

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF TEXAS

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name 7S Oil & Gas, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 47-1600685

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

4310 S State Highway 349
Midland, TX 79706

Number, Street, City, State & ZIP Code

Midland

County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **7S Oil & Gas, LLC**
Name

Case number (if known) _____

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **7S Oil & Gas, LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **7S Oil & Gas, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 6, 2019**
MM / DD / YYYY

X /s/ Wiliam Sewell

Signature of authorized representative of debtor

William Sewell

Printed name

Title **Managing member**

18. Signature of attorney

X /s/ Eric A. Liepins

Signature of attorney for debtor

Date **May 6, 2019**

MM / DD / YYYY

Eric A. Liepins

Printed name

Eric A. Liepins

Firm name

**12270 Coit Road
Suite 100
Dallas, TX 75251**

Number, Street, City, State & ZIP Code

Contact phone **972-991-5591**

Email address **eric@ealpc.com**

12338110 TX

Bar number and State

Fill in this information to identify the case:

Debtor name **7S Oil & Gas, LLC**
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
-NONE-						

50-50 Backhoe Service LLC 50-50 Backhoe
506 South 13th Street
Artesia, NM 88210

5NR 7-3 LLC

5NR 7-3, LLC
16400 Dallas Parkway
Suite 400
Dallas, TE 75248

5NR Cowden LLC
16400 DALLAS PKWY NO 305
DALLAS, TX 75248-2609

5NR OK 1707, LLC
16400 Dallas Parkway
Suite 400
Dallas, TE 75248

5NR Riptide, LLC
16400 DALLAS PKWY NO 305
DALLAS, TX 75248-2609

5NR SPR SWD, LLC
16400 Dallas Parkway
Suite 400
Dallas, TE 75248

Alliance Machine & Specialties Inc
2836, 8711 Andrews Hwy.
Odessa, TX 79765

ARCH Energy Partners LLC
16400 Dallas Parkway
Suite 400
Dallas, TE 75248

ARCH Oil & Gas, LLC
16400 Dallas Parkway
Suite 400
Dallas, TE 75248

Central Appraisal District of Taylor Co
1534 S Treadaway Blvd.
Abilene, TX 79602

CMINT Productions LLC
13924 Qail Pinte Drive # B
Oklahoma City, OK 73134

CMINT Productions, LLC
16400 Dallas Parkway
Suite 400
Dallas, TE 75248

Culberson CAD
1800 W Broadway St.
Van Horn, TX 79855

DeepWell Energy Services, LLC
4025 Highway 35 North
Columbia, MS 39429

Dutton Harris & CO
218 W Illinois Ave # 100
Midland, TX 79701

Expert pumping unit services
3201 S County Rd 1260
Midland, TX 79706

Fifth Natural Resources LLC
16400 Dallas Parkway
Suite 400
Dallas, TE 75248

Fifth Partners LLC
16400 Dallas Parkway
Suite 400
Dallas, TE 75248

Fifth Royalties LLC
16400 Dallas Parkway
Suite 400
Dallas, TE 75248

Frac Tank Rentals
191 E Tammy Dr,
Odessa, TX 79766

Greens Pipe Service, Inc.
8707 Andrews Hwy.
Odessa, TX 79765

H & H pumping
1370 SE Reed Market Rd.
Bend, OR 97702

Hockley County Tax Office
624 Ave H STE 101
Levelland, TX 79336

Joseph Drysdale
16400 Dallas Parkway
Suite 400
Dallas, TE 75248

K & G Rental
4310 S State Highway 349
Midland, TX 79706-6411

Liberty Fishing & Rental Tool, Inc.
9220 Andrews Hw.,
Odessa, TX 79765

Locke Lord LLP
Chase Tower
2200 Ross Ave #2800
Dallas, TX 75201

Magneto Service and Supply Inc.
3891 County Rd 389
Tyler, TX 75705

Martec Pump & Fab inc
2712 W Hillmont Rd.
Odessa, TX 79764

OPM Well Servicing and drilling LLC
4310 S HWY 349
MIDLAND, TX 79706

Pecos County Tax Office
508 Farr St.
Iraan, TX 79744

Priority Supply and Pump LLC
210 E State Highway 302
Kermit Winkler, TX 79745-5117

Reeves County Clerk
100 E 4th St # 101
Pecos, TX 79772

Resilient Oilfield Services LLC
2741 Faudree Rd Apt 6204
Odessa, TX 79765-2172

Rick's Well Service
16400 Dallas Parkway
Suite 400
Dallas, TE 75248

SOA Pump and Supply Inc.
3361 TX-338 Loop
Odessa, TX 79764

SRH Tools, LLC
1104 North County Rd.
Midland, TX 79706

**United States Bankruptcy Court
Northern District of Texas**

In re **7S Oil & Gas, LLC**

Debtor(s)

Case No.

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **7S Oil & Gas, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

May 6, 2019

Date

/s/ Eric A. Liepins

Eric A. Liepins

Signature of Attorney or Litigant
Counsel for **7S Oil & Gas, LLC**

Eric A. Liepins

12270 Coit Road

Suite 100

Dallas, TX 75251

972-991-5591 Fax: 972-991-5788

eric@ealpc.com